

MICHIGAN DEPARTMENT OF CONSUMER & INDUSTRY SERVICES
OFFICE OF FINANCIAL AND INSURANCE SERVICES
DIVISION OF SECURITIES

UNIFORM APPLICATION TO REGISTER SECURITIES
Form U-1 (SCOR)

Application to _____ for the State of _____
 pursuant to Section _____ of the _____.

1. Name and address of Issuer and principal office in this State:

Name			
Address	City	State	Zip Code

2. Name, address and telephone number of correspondent to whom notices and communications regarding this application may be sent:

Name		Telephone ()	
Address	City	State	Zip Code

3. Name and address of applicant:

Name			
Address	City	State	Zip Code

4. Registration or acceptance for filing is sought for the following described securities in the amounts indicated:

Description of Securities	Offering Price or Proposed Offering Price	Total Offering		Offering in This State	
		Number of Shares or Units	Amount	Number of Shares or Units	Amount
			\$		\$
Totals			\$		\$

Indicate the maximum commission to be charged: _____%

5. Amount of filing and examination fees which are enclosed:

Filing Fees \$	Examination Fees \$
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6. List the states in which it is proposed to offer the securities for sale to the public.

List the states, if any, in which the securities are eligible for sale to the public.

List the states, if any, which have refused, by order or otherwise, to authorize sale of the securities to the public, or have revoked or suspended the right to sell the securities, or in which an application has been withdrawn.

7. Submitted herewith as a part of this application are the following documents (documents on file may be incorporated by reference):

- ☐ Underwriting Agreement, Agreement among Underwriters, and Selected Dealers Agreement.
- ☐ Indenture.
- ☐ Issuer's charter or articles of incorporation as amended to date.
- ☐ Issuer's bylaws as amended to date.
- ☐ Signed copy of opinion of counsel.
- ☐ Specimen (type of security) _____
- ☐ Consent to service of process accompanied by appropriate corporate resolution.
- ☐ If an earning computation or similar requirement is required to be met in this state, attach a separate sheet as an exhibit showing compliance.
- ☐ One copy of all advertising matter to be used in connection with the offering.
- ☐ Others (List each):

8. The applicant hereby applies for registration for acceptance for filing of the above described securities under the law cited above and in consideration thereof agrees so long as the registration remains in effect that it will:

- (a) Advise the above named state authority of any change prior to registration in this state in any of the information contained herein or in any of the documents submitted with or as a part of this application.
- (b) File with the above named state authority (i) any amendments other than delaying amendments to the registration statement, designating the changed, revised or added material or information by underlining the same; and (ii) the final prospectus, or any further amendments or supplements thereto.
- (c) Notify the above named state authority within two business days (i) upon the receipt of any stop order, denial, order to show cause, suspension or revocation order, injunction or restraining order, or similar order entered or issued by any state or other regulatory authority or by any court, concerning the securities covered by this application or other securities of the issuer currently being offered to the public.
- (d) Notify the above named state authority of (i) any request by the issuer or applicant to any other state or regulatory authority for permission to withdraw any application to register the securities described herein; and (ii) a list of all states in which applications have been filed where the issuer or applicant has received notice from the state authority that the application does not comply with state requirements and cannot or does not intend to comply with such requirements.
- (e) Furnish promptly all such additional information and documents in respect to the issuer or the securities covered by this application as may be requested by the above named state authority prior to registration or acceptance for filing.

Date: _____

(Name of Applicant)

By _____
(Name and Title)

STATE OF _____ }
COUNTY OF _____ }

The undersigned, _____ being first duly sworn, deposes and says:

That he has executed the foregoing application for and on behalf of the applicant named therein; that he is _____ of such applicant and is fully authorized to execute and file such application; that he is familiar with such application; and that to the best of his knowledge, information and belief the statements made in such application are true and the documents submitted therewith are true copies of the originals thereof.

(Name)

Subscribed and sworn to before me

this _____ day of _____, _____

NOTARY PUBLIC

in and for the County of _____

State of _____

My Commission Expires: _____

(Notarial Seal)

**INSTRUCTIONS TO FORM U-2
UNIFORM CONSENT TO SERVICE OF PROCESS**

1. The name of the issuer is to be inserted in the blank space on line 1 Uniform Form U-2 ("Form").
2. The type of person executing the Form is to be described by striking out the inapplicable nomenclature in lines 2-4 and, if appropriate, by inserting a description of the person in the blank space provided on line 2 of the Form.
3. The name of the jurisdiction under which the issuer was formed or is to be formed is to be inserted in the blank spaces on line 3 of Form.
4. The person to whom a copy of any notice, process of pleading which is served pursuant to the Consent to Service of Process is to be inserted in the appropriate blank spaces at the end of page 1 of the Form.
5. An "X" is to be placed in the space before the names of all States which the person executing this Form lawfully is appointing the officer of each State so designated on the Form as its attorney in the State for receipt of service of process.
6. A manually signed Form must be filed with each State requiring a Consent to Service of Process on Form U-2 at the office so designated by the laws or regulations of that State and must be accompanied by the exact filing fee, if any.
7. The Form must be signed by the issuer. If the issuer is a corporation, it should be signed in the name of the corporation by an executive officer duly authorized; if a partnership, it should be signed in the name of the partnership by a general partner; and if an unincorporated association or other organization which is not a partnership, the Form should be signed in the name of such organization by a person responsible for the direction of management of its affairs.
8. If the Form is mailed, it is advisable to send it by registered or certified mail, postage prepared, return receipt requested.

FORM U-2 UNIFORM CONSENT TO SERVICE OF PROCESS

KNOW ALL MEN BY THESE PRESENTS:

That the undersigned _____, (a corporation), (a partnership), a (_____) organized under the laws of _____, or (an individual), [strike out inapplicable nomenclature] for purposes of complying with the laws of the States indicated hereunder relating to either the registration or sale of securities, hereby irrevocably appoints the officers of the States so designated hereunder and their successors in such offices, its attorney in those States so designated upon whom may be served any notice, process or pleading in any action or proceeding against it arising out of, or in connection with, the sale of securities or out of violation of the aforesaid laws of the States so designated; and the undersigned does hereby consent that any such action or proceeding against it may be commenced in any court of competent jurisdiction and proper venue within the States so designated hereunder by service of process upon the officers so designated with the same effect as if the undersigned was organized or created under the laws of that State and have been served lawfully with process in the State.

It is requested that a copy of any notice, process or pleading served hereunder be mailed to:

Place a check before the name of all the States for which the person executing this form is appointing the designated Officer or that State as its attorney in that State for receipt of service of process:

<input type="checkbox"/> ALABAMA	Secretary of State	<input type="checkbox"/> GUAM	Administrator, Department of Finance
<input type="checkbox"/> ALASKA	Administrator of the Division of Banking and Corporations, Department of Commerce and Economic Development	<input type="checkbox"/> HAWAII	Commissioner of Securities
<input type="checkbox"/> ARIZONA	The Corporation Commission	<input type="checkbox"/> IDAHO	Director, Department of Finance
<input type="checkbox"/> ARKANSAS	The Securities Commissioner	<input type="checkbox"/> ILLINOIS	Secretary of State
<input type="checkbox"/> CALIFORNIA	Commissioner of Corporations	<input type="checkbox"/> INDIANA	Secretary of State
<input type="checkbox"/> COLORADO	Securities Commissioner	<input type="checkbox"/> IOWA	Commissioner of Insurance
<input type="checkbox"/> CONNECTICUT	Banking Commissioner	<input type="checkbox"/> KANSAS	Secretary of State
<input type="checkbox"/> DELAWARE	Securities Commissioner	<input type="checkbox"/> KENTUCKY	Director, Division of Securities
<input type="checkbox"/> DISTRICT OF COLUMBIA	Public Service Commission	<input type="checkbox"/> LOUISIANA	Commissioner of Securities
<input type="checkbox"/> FLORIDA	Department of Banking and Finance	<input type="checkbox"/> MAINE	Administrator, Securities Division
<input type="checkbox"/> GEORGIA	Commissioner of Securities	<input type="checkbox"/> MARYLAND	Commissioner of the Division of Securities
		<input type="checkbox"/> MASSACHUSETTS	Secretary of State

<input type="checkbox"/> MICHIGAN	Administrator, Office of Financial and Insurance Services Department of Consumer & Industry Services	<input type="checkbox"/> PENNSYLVANIA	Pennsylvania does not require filing of a Consent to Service of Process
<input type="checkbox"/> MINNESOTA	Commissioner of Commerce	<input type="checkbox"/> PUERTO RICO	Commissioner of Financial Institutions
<input type="checkbox"/> MISSISSIPPI	Secretary of State	<input type="checkbox"/> RHODE ISLAND	Director of Business Regulation
<input type="checkbox"/> MISSOURI	Securities Commissioner	<input type="checkbox"/> SOUTH CAROLINA	Secretary of State
<input type="checkbox"/> MONTANA	State Auditor and Commissioner of Insurance	<input type="checkbox"/> SOUTH DAKOTA	Director of the Division of Securities
<input type="checkbox"/> NEBRASKA	Director of Banking and Finance	<input type="checkbox"/> TENNESSEE	Commissioner of Commerce and Insurance
<input type="checkbox"/> NEVADA	Secretary of State	<input type="checkbox"/> TEXAS	Securities Commissioner
<input type="checkbox"/> NEW HAMPSHIRE	Secretary of State	<input type="checkbox"/> UTAH	Director, Division of Securities
<input type="checkbox"/> NEW JERSEY	Chief, Securities Bureau	<input type="checkbox"/> VERMONT	Secretary of State
<input type="checkbox"/> NEW MEXICO	Director, Securities Division	<input type="checkbox"/> VIRGINIA	Clerk, State Corporation Commission
<input type="checkbox"/> NEW YORK	Secretary of State	<input type="checkbox"/> WASHINGTON	Director of the Department of Licensing
<input type="checkbox"/> NORTH CAROLINA	Secretary of State	<input type="checkbox"/> WEST VIRGINIA	Commissioner of Securities
<input type="checkbox"/> NORTH DAKOTA	Securities Commissioner	<input type="checkbox"/> WISCONSIN	Commissioner of Securities
<input type="checkbox"/> OHIO	Secretary of State	<input type="checkbox"/> WYOMING	Secretary of State
<input type="checkbox"/> OREGON	Director, Department of Insurance and Finance		
<input type="checkbox"/> OKLAHOMA	Securities Administrator		

Dated this _____ day of _____, _____.

(SEAL)

By _____

Title

CORPORATE ACKNOWLEDGEMENT

State or Province of _____ }
County of _____ } **SS.**

On this _____ day of _____, _____, before me _____
the undersigned officer, personally appeared _____
known personally to me to be the _____ of the above named corporation and
(Title)
acknowledged that he, as an officer being authorized to do so, executed the foregoing instrument for the
purposes therein contained, by signing the name of the corporation by himself as an officer.

IN WITNESS WHEREOF I have hereunto set my hand and official seal.

(SEAL)

Notary Public/Commissioner of Oaths

My Commission Expires _____

INDIVIDUAL OR PARTNERSHIP ACKNOWLEDGEMENT

State or Province of _____ }
County of _____ } **SS.**

On this _____ day of _____, _____, before me _____
the undersigned officer, personally appeared _____
to me personally known and known to me to be the same person(s) whose name(s) is (are) signed to the foregoing
instrument, and acknowledged the execution thereof for the used and purposed therein set forth.

IN WITNESS WHEREOF I have hereunto set my hand and official seal.

(SEAL)

Notary Public/Commissioner of Oaths

My Commission Expires _____

UNIFORM CORPORATE RESOLUTION

UNIFORM FORM OF CORPORATE RESOLUTION OF

(Name of Corporation)

RESOLVED, that it is desirable and in the best interest of this Corporation that its securities be qualified or registered for sale in various states; that the President or any Vice President and the Secretary or an Assistant Secretary hereby are authorized to determine the states in which appropriate action shall be taken to qualify or register for sale all or such part of the securities of this Corporation as said officers may deem advisable; that said officers are hereby authorized to perform on behalf of this Corporation any and all such acts as they may deem necessary or advisable in order to comply with the applicable laws of any such states, and in connection therewith to execute and file all requisite papers and documents, including, but not limited to, applications, reports, surety bonds, irrevocable consents and appointments of attorneys for service of process; and the execution by such officers of any such paper or document or the doing by them of any act in connection with the foregoing matters shall conclusively establish their authority therefor from this Corporation and the approval and ratification by this Corporation of the papers and documents so executed and the action so taken.

CERTIFICATE

The undersigned hereby certifies that he is the _____ Secretary of _____, a corporation organized and existing under the laws of the State of _____; that the foregoing is a true and correct copy of a resolution duly adopted at a meeting of the Board of Directors of said corporation held on the _____ day of _____, _____, at which meeting a quorum was at all times present and acting; that the passage of said resolution was in all respects legal; and that said resolution is in full force and effect.

Dated this _____ day of _____, _____.

(CORPORATE SEAL)

Secretary